

BAJAJ FINANCE LIMITED

CORPORATE OFFICE: 3RD FLOOR, PANCHSHIL TECH PARK, VIMAN NAGAR, PUNE-411014, MAHARASHTRA. BRANCH OFFICE:- 3rd Floor, Unit No.302 To 306, Torquise Building, Opp. Centre Point,Panchvati Paanch Rasta, Off C. G. Road, Ahmedabad - 380 006.

POSSESSION NOTICE

U/s 13(4) of the Securitisation and Reconstruction of Financial Assets and Enforcement of Security Interest Act 2002. Rule 8-(1) of the Security Interest (Enforcement) Rules 2002. (Appendix-IV) Whereas, the undersigned being the Authorized Officer of M/s BAJAJ FINANCE LIMITED (BFL) under the Securitization and Reconstruction of Financial Assets and Enforcement of Security Interest Act 2002 and in exercise of powers conferred under section 13(2) read with Rule 3 of the Security Interest (Enforcement) Rules 2002, issued Demand Notice(s) to Borrower(s) /Co Borrower(s)/ Guarantor(s) mentioned herein below to repay the amount mentioned in the notice within 60 days from the date of receipt of the said notice.

Table with 4 columns: Name of the Borrower(s) / Guarantor(s) (LAN No, Name of Branch), Description of Secured Asset (Immovable Property), Demand Notice Date and Amount, Date of Possession. Contains details for three borrowers in Ahmedabad.

POST-OFFER PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF THE EQUITY SHAREHOLDERS OF BAJRANG FINANCE LIMITED

Corporate Identification Number ("CIN"): L65990MH1971PLC015344 Registered Office: Plot No.11, Cama Industrial Estate, Goregaon (East), Mumbai - 400 063, Maharashtra, India. Tel No. +91-22-40589888; Email: baj_igrd@remigroup.com; Web: www.remigroup.com

This Post Offer Public Announcement ("Post-Offer PA") is being issued by Remi Securities Limited ("Promoter Acquirer 1"), K K Fincorp Limited ("Promoter Acquirer 2"), Remi Finance and Investment Private Limited ("Promoter Acquirer 3"), Rajendra Finance Private Limited ("Promoter Acquirer 4") and Remi Sales and Engineering Limited ("Promoter Acquirer 5") (Promoter Acquirer 1, Promoter Acquirer 2, Promoter Acquirer 3, Promoter Acquirer 4 and Promoter Acquirer 5 are jointly referred to as the "Promoter Acquirers") to the public shareholders (as defined under Regulation 21(v) of the Delisting Regulations (as defined below) and hereinafter referred to as "Public Shareholders") of Bajrang Finance Limited (the "Company" or "BFL") in respect of the proposed acquisition and consequent voluntary delisting of the fully paid-up Equity Shares of the Company with a face value of Rs. 10 each ("Equity Shares") from the BSE Limited ("BSE" or "Stock Exchange") pursuant to Regulation 10 and other applicable provisions of the Securities and Exchange Board of India (Delisting of Equity Shares) Regulations, 2009 ("Delisting Regulations") and in accordance with the terms and conditions set out in the public announcement dated May 11, 2021 and published on May 12, 2021 ("Public Announcement" or "PA") in (i) Financial Express (English, All Editions), (ii) Jansatta (Hindi, All Editions) and (iii) Pratahal (Marathi, Mumbai Edition), the Letter of Offer dated May 12, 2021 ("Letter of Offer" or "LOF") and Corrigendum to the PA and LOF dated May 21, 2021 and published on May 22, 2021 ("Corrigendum") in (i) Financial Express (English, All Editions), (ii) Jansatta (Hindi, All Editions) and (iii) Pratahal (Marathi, Mumbai Edition).

The Public Shareholders holding Equity Shares were invited to tender their Equity Shares ("Bids") in accordance with the reverse book building process as prescribed in the Delisting Regulations through the Stock Exchange Mechanism made available by BSE during the Bid period starting from Monday, May 24, 2021 and ending on Monday, May 31, 2021.

1. DISCOVERED PRICE AND EXIT PRICE

1.1. In terms of Regulation 15(1) of the Delisting Regulations, the price determined as Discovered Price is Rs. 13.18/- (Rupees Thirteen and Eighteen Paise Only) per Equity Share. The final price decided by the Promoter Acquirers for accepting the Equity Shares successfully tendered in the Delisting Offer is Rs. 15.00/- (Rupees Fifteen Only) per Equity Share (the "Exit Price").

2. SUCCESS OF THE DELISTING OFFER

2.1. In terms of Regulation 17(a) of the Delisting Regulations, this Delisting Offer would be deemed to be successful, only if a minimum number of 7,60,530 Offer Shares were tendered & acquired in the Delisting Offer at or below the Exit Price so as to cause the cumulative number of the Equity Shares held by the Promoter Acquirers alongwith other members of the Promoter Group, post the acquisition through the Acquisition Window Facility be equal to or in excess of 16,20,000 Equity Shares constituting 90% of the equity share capital of the Company.

2.2. The Promoter Acquirers shall acquire 9,17,094 Equity Shares validly tendered at or below the Exit Price in the Reverse Book Building Process (RBBP) and post completion of the acquisition, the shareholding of the Promoter Acquirers alongwith other members of the Promoter Group shall be 98.70% of the fully paid-up equity share capital of the Company, which would exceed the minimum number of Equity Shares required i.e. 7,60,530 for the Delisting Offer to be successful in terms of Regulation 17(1)(a) of the Delisting Regulations.

2.3. In terms of Regulation 17(1)(b) of the Delisting Regulations, at least 25% of number of Public Shareholders holding Equity Shares in dematerialized mode as on February 04, 2021 should participate in the RBBP, provided that if the Promoter Group along with the Manager to the Offer demonstrates to the Stock Exchange that they have delivered the Letter of Offer of this Delisting Offer to all the Public Shareholders either through registered post or speed post or courier or hand delivery with proof of delivery or through email as a text or as an attachment to email or as a notification providing electronic link or uniform resource locator including a read receipt (the "LOF Delivery Requirement"), then the mandatory participation of aforementioned number of Public Shareholders is not applicable.

2.4. The Promoter Acquirers through Registrar to the Offer has sent the Offer Letter/Bid Letter of this Delisting Offer to all the Public Shareholders on or before May 17, 2021 through speed-post or registered-post with proof of dispatch and also through email as an attachment to email to those Public Shareholders whose email id is registered with their respective depositories. Proof of dispatch to all Public Shareholders has been submitted to the Stock Exchange as a proof, in accordance with the proviso to Regulation 17(1)(b) of the Delisting Regulations.

2.5. The Delisting Offer is thus deemed to be successful in terms of the Delisting Regulations.

2.6. All Public Shareholders of the Company who have validly tendered their Equity Shares at or below the Exit Price will be paid the consideration at the Exit Price of Rs. 15/- per Equity Share. The last date for payment of consideration to all the Public Shareholders (in respect of whom no regulatory approvals are required) and whose Bids have been accepted will be Tuesday, June 08, 2021.

2.7. The Equity Shares of the Public Shareholders whose Bids have been rejected, will be returned to the Public Shareholders in accordance with the Methods of Settlement contained in Paragraph 18 of the Public Announcement, the Letter of Offer read with the SEBI Circulars.

2.8. Subsequently, the Company will initiate the necessary steps to delist Equity Shares of the Company from BSE Limited. The date of delisting of Equity Shares shall be announced in the same newspapers in which the PA, the Corrigendum and this Post-Offer PA has appeared.

3. OUTSTANDING EQUITY SHARES AFTER DELISTING

3.1. In accordance with Regulation 21 of the Delisting Regulations, all Public Shareholders who continue to hold shares after the Reverse book Building Process ("Residual Shareholders") will be able to offer their Equity Shares to the Promoter Acquirers at the Exit Price for a period of one year following the date of the delisting from the Stock Exchange ("Exit Window").

3.2. A separate offer letter (the "Exit Letter of Offer") in this regard will be sent to such Residual Shareholders which will contain terms and conditions for participation in Exit Offer. Such Residual Shareholders may tender their Equity Shares by submitting the required documents to the Registrar to the Offer within the stipulated time period as will be set out in the Exit Letter of Offer.

If any shareholders have any query with regard to the Delisting Offer, they should contact the Manager to the Offer or the Registrar to the Offer (details appearing below). All other terms and conditions of the Delisting Offer as set forth in the Public Announcement, the Letter of Offer and Corrigendum remain unchanged. This Post Offer PA is also expected to be available on the website of the Stock Exchange (www.bseindia.com) and on the website of the Company.

Table with 2 columns: MANAGER TO THE OFFER and REGISTRAR TO THE OFFER. Contains contact details for Systematix Group and Bigshare Services Private Limited.

Table with 2 columns: For and on behalf of the Promoter Acquirers. Lists contact details for Remi Securities Limited, K K Fincorp Limited, Remi Finance and Investment Private Limited, Rajendra Finance Private Limited, and Remi Sales and Engineering Limited.

E-AUCTION SALE NOTICE. Sale of secured immovable assets under the Securitisation and Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002. Notice is hereby given to the public in general and in particular to the Borrower (s), Mortgagor (s) and Guarantor (s) that the below described immovable property mortgaged/charged to the Secured Creditor, possession of which has been taken by the Authorized Officer of Bank of Baroda. Secured Creditor, will be sold on "As is where is", "As is what is", and "Whatever there is" basis for recovery of dues in below mentioned account/s. The details of Borrower/s/Mortgagor/Guarantor/s/Secured Asset/s/Dues/Reserve Price/e-Auction date & Time, EMD and Bid Increase Amount are mentioned below -

Table with 5 columns: Sl. No, Branch, Name of Borrower and Guarantor, Description of Property, Total Dues, Reserve Price / 10% EMD / MBI: Minimum Bid Increase Amount. Contains 7 auction items.

Date & Time of E-Auction : Date 25th June, 2021 01.00 PM to 5.00 PM. Last Date of Submission of Bid : Date 24th June, 2021 Date & time of inspection of properties:- Date 18th June, 2021

For detailed terms and conditions of sale, please refer to the link provided in https://www.bankofbaroda.in/e-auction.htm

Date: 04.06.2021 Place: Pune Chief Manager & Authorised Officer Bank of Baroda

E-AUCTION SALE NOTICE. SALE OF MOVABLE & IMMOVABLE ASSETS CHARGED TO THE BANK UNDER THE SECURITISATION AND RECONSTRUCTION OF FINANCIAL ASSETS AND ENFORCEMENT OF SECURITY INTEREST ACT, 2002. The undersigned as Authorized Officer of State Bank of India has taken over possession of the following property/ies u/s 13(4) of the SARFAESI Act 2002. Public at large is informed that e-auction (under SARFAESI Act, 2002) of the charged property/ies in the below mentioned cases for realisation of Bank's dues will be held on "AS IS WHERE IS BASIS AND AS IS WHAT IS BASIS".

E-Auction is being held on "AS IS WHERE IS" and "AS IS WHAT IS BASIS" and will be conducted "On Line". The auction will be conducted through IBAPI Portal viz. https://ibapi.in E-auction Tender Document containing online e-auction bid form, Declaration, General Terms and Conditions of online auction sale are available on https://ibapi.in