

FORM NO. MGT 9
EXTRACT OF ANNUAL RETURN

As on financial year ended on 31.03.2018

Pursuant to Section 92 (3) of the Companies Act, 2013 and rule 12(1) of the Company (Management & Administration) Rules, 2014.

| I. REGISTRATION & OTHER DETAILS: | | |
|----------------------------------|--|---|
| 1 | CIN | L28920MH1970PLC014746 |
| 2 | Registration Date | 19th August, 1970 |
| 3 | Name of the Company | REMI EDELSTAHL TUBULARS LIMITED |
| 4 | Category/Sub-category of the Company | Company limited by shares/ Indian Non-Government Company |
| 5 | Address of the Registered office & contact details | Remi House, Plot No.11, Cama Industrial Estate, Goregaon (East), Mumbai-400063 |
| 6 | Whether listed company | Yes |
| 7 | Name, Address & contact details of the Registrar & Transfer Agent, if any. | Bigshare Services Private Limited, 1st Floor, Bharat Tin Works Building, Opp. Vasant Oasis Makwana Road, Marol, Andheri East, Mumbai 400059, Tel: 022 62638200 Fax : 022 62638299 Email: investor@bigshareonline.com |

| II. PRINCIPAL BUSINESS ACTIVITIES OF THE COMPANY | | | |
|--|--|--|--|
|--|--|--|--|

(All the business activities contributing 10 % or more of the total turnover of the company shall be stated)

| S. No. | Name and Description of main products / services | NIC Code of the Product/service | % to total turnover of the company |
|--------|--|---------------------------------|------------------------------------|
| 1 | S.S Pipes & Tubes | 24106 | 84.82 |

| III. PARTICULARS OF HOLDING, SUBSIDIARY AND ASSOCIATE COMPANIES | | | | | |
|---|--|--|--|--|--|
|---|--|--|--|--|--|

| S. No. | Name and address of the Company | CIN/GLN | Holding/ Subsidiary/ Associate | % of shares held | Applicable Section |
|--------|---------------------------------|---------|--------------------------------|------------------|--------------------|
| 1 | Nil | | | | |

| IV. SHARE HOLDING PATTERN | | | | | | | | | |
|---------------------------|--|--|--|--|--|--|--|--|--|
|---------------------------|--|--|--|--|--|--|--|--|--|

(Equity share capital breakup as percentage of total equity)

(i) Category-wise Share Holding

| Category of Shareholders | No. of Shares held at the beginning of the year | | | | No. of Shares held at the end of the year | | | | % Change during the year |
|--------------------------|---|----------|------------------|-------------------|---|----------|------------------|-------------------|--------------------------|
| | Demat | Physical | Total | % of Total Shares | Demat | Physical | Total | % of Total Shares | |
| A. Promoters | | | | | | | | | |
| (1) Indian | | | | | | | | | |
| a) Individual/ HUF | 2,419,330 | - | 2,419,330 | 22.03% | 2,419,330 | - | 2,419,330 | 22.03% | 0.00% |
| b) Central Govt | - | - | - | 0.00% | - | - | - | 0.00% | 0.00% |
| c) State Govt(s) | - | - | - | 0.00% | - | - | - | 0.00% | 0.00% |
| d) Bodies Corp. | 3,369,520 | - | 3,369,520 | 30.68% | 3,369,520 | - | 3,369,520 | 30.68% | 0.00% |
| e) Banks / FI | - | - | - | 0.00% | - | - | - | 0.00% | 0.00% |
| f) Any other (Trust) | 61,748 | - | 61,748 | 0.56% | 61,748 | - | 61,748 | 0.56% | 0.00% |
| Sub Total (A) (1) | 5,850,598 | - | 5,850,598 | 53.27% | 5,850,598 | - | 5,850,598 | 53.27% | 0.00% |
| (2) Foreign | | | | | | | | | |
| a) NRI Individuals | - | - | - | 0.00% | - | - | - | 0.00% | 0.00% |
| b) Other Individuals | - | - | - | 0.00% | - | - | - | 0.00% | 0.00% |
| c) Bodies Corp. | - | - | - | 0.00% | - | - | - | 0.00% | 0.00% |
| d) Any other | - | - | - | 0.00% | - | - | - | 0.00% | 0.00% |
| Sub Total (A) (2) | - | - | - | 0.00% | - | - | - | 0.00% | 0.00% |
| TOTAL (A) | 5,850,598 | - | 5,850,598 | 53.27% | 5,850,598 | - | 5,850,598 | 53.27% | 0.00% |

| B. Public Shareholding | | | | | | | | | |
|--|------------|---------|------------|--------|------------|---------|------------|---------|--------|
| 1. Institutions | | | | | | | | | |
| a) Mutual Funds | - | 9,000 | 9,000 | 0.08% | - | 9,000 | 9,000 | 0.08% | 0.00% |
| b) Banks / FI | - | 1,000 | 1,000 | 0.01% | - | 1,000 | 1,000 | 0.01% | 0.00% |
| c) Central Govt | - | - | - | 0.00% | - | - | - | 0.00% | 0.00% |
| d) State Govt(s) | - | - | - | 0.00% | - | - | - | 0.00% | 0.00% |
| e) Venture Capital Funds | - | - | - | 0.00% | - | - | - | 0.00% | 0.00% |
| f) Insurance Companies | - | - | - | 0.00% | - | - | - | 0.00% | 0.00% |
| g) FIs | - | - | - | 0.00% | - | - | - | 0.00% | 0.00% |
| h) Foreign Venture Capital Funds | - | - | - | 0.00% | - | - | - | 0.00% | 0.00% |
| i) Others (specify) | - | - | - | 0.00% | - | - | - | 0.00% | 0.00% |
| Sub-total (B)(1):- | - | 10,000 | 10,000 | 0.09% | - | 10,000 | 10,000 | 0.09% | 0.00% |
| 2. Non-Institutions | | | | | | | | | |
| a) Bodies Corp. | | | | | | | | | |
| i) Indian | 2,076,086 | 6,900 | 2,082,986 | 18.97% | 2,070,592 | 6,900 | 2,077,492 | 18.92% | -0.05% |
| ii) Overseas | - | - | - | - | - | - | - | 0.00% | 0.00% |
| b) Individuals | | | | | | | | | 0.00% |
| i) Individual shareholders holding nominal share capital upto Rs. 1 lakh | 848,709 | 515,832 | 1,364,541 | 12.42% | 815,020 | 509,450 | 1,324,470 | 12.06% | -0.36% |
| ii) Individual shareholders holding nominal share capital in excess of Rs 1 lakh | 662,764 | - | 662,764 | 6.03% | 692,138 | - | 692,138 | 6.30% | 0.27% |
| c) Others (specify) | | | | | | | | | 0.00% |
| Non Resident Indians (NRI) | - | - | - | 0.00% | - | - | - | 0.00% | 0.00% |
| Non Resident Indians (REPAT) | 1,004,920 | - | 1,004,920 | 9.15% | 1,004,800 | - | 1,004,800 | 9.15% | 0.00% |
| Non Resident Indians (NON REPAT) | 1,973 | - | 1,973 | 0.02% | 2,180 | - | 2,180 | 0.02% | 0.00% |
| Clearing Members | 4,418 | - | 4,418 | 0.04% | 20,522 | - | 20,522 | 0.19% | 0.15% |
| Trusts | 200 | - | 200 | 0.00% | 200 | - | 200 | 0.00% | 0.00% |
| Foreign Bodies - D R | - | - | - | 0.00% | - | - | - | 0.00% | 0.00% |
| Sub-total (B)(2):- | 4,599,070 | 522,732 | 5,121,802 | 46.64% | 4,605,452 | 516,350 | 5,121,802 | 46.64% | 0.00% |
| Total Public (B) | 4,599,070 | 532,732 | 5,131,802 | 46.73% | 4,605,452 | 526,350 | 5,131,802 | 46.73% | 0.00% |
| C. Shares held by Custodian for GDRs & ADRs | - | - | - | 0.00% | - | - | - | 0.00% | 0.00% |
| Grand Total (A+B+C) | 10,449,668 | 532,732 | 10,982,400 | 100% | 10,456,050 | 526,350 | 10,982,400 | 100.00% | 0.00% |

(ii) Shareholding of Promoter

| SN | Shareholder's Name | Shareholding at the beginning of the year | | | Shareholding at the end of the year | | | % change in shareholding during the year |
|----|---|---|----------------------------------|---|-------------------------------------|----------------------------------|--|--|
| | | No. of Shares | % of total Shares of the company | % of Shares Pledged/ encumbered to total shares | No. of Shares | % of total Shares of the company | % of Shares Pledged / encumbered to total shares | |
| 1 | REMI SECURITIES LTD. | 1,209,390 | 11.01% | 0.00% | 1,209,390 | 11.01% | 0.00% | 0.00% |
| 2 | REMI FINANCE AND INVESTMENT PVT. LTD. | 625,000 | 5.69% | 0.00% | 625,000 | 5.69% | 0.00% | 0.00% |
| 3 | RAJENDRA FINANCE PVT. LTD. | 625,000 | 5.69% | 0.00% | 625,000 | 5.69% | 0.00% | 0.00% |
| 4 | MINAKSHI R. SARAF | 552,580 | 5.03% | 0.00% | 552,580 | 5.03% | 0.00% | 0.00% |
| 5 | VISHWAMBHARLAL CHIRANJILAL H.U.F. | 250,632 | 2.28% | 0.00% | 250,632 | 2.28% | 0.00% | 0.00% |
| 6 | VANDANA V. SARAF | 736,604 | 6.71% | 0.00% | 736,604 | 6.71% | 0.00% | 0.00% |
| 7 | RITVIK V. SARAF | 362,268 | 3.30% | 0.00% | 362,268 | 3.30% | 0.00% | 0.00% |
| 8 | RISHABH R. SARAF | 354,846 | 3.23% | 0.00% | 354,846 | 3.23% | 0.00% | 0.00% |
| 9 | CALPLUS TRADING PRIVATE LIMITED | 162,344 | 1.48% | 0.00% | 162,344 | 1.48% | 0.00% | 0.00% |
| 10 | VISHWAKARMA JOBWORKS LTD. | 150,000 | 1.37% | 0.00% | 150,000 | 1.37% | 0.00% | 0.00% |
| 11 | RAJENDRA CHIRANJILAL H.U.F. | 100,000 | 0.91% | 0.00% | 100,000 | 0.91% | 0.00% | 0.00% |
| 12 | K K FINCORP LTD. (FORMERLY KNOWN AS KUBERKAMAL INDUSTRIAL INVESTMENTS LTD.) | 472,102 | 4.30% | 0.00% | 472,102 | 4.30% | 0.00% | 0.00% |
| 13 | BAJRANG FINANCE LTD. | 63,084 | 0.57% | 0.00% | 63,084 | 0.57% | 0.00% | 0.00% |
| 14 | FULIDEVI SARAF FAMILY TRUST | 61,748 | 0.56% | 0.00% | 61,748 | 0.56% | 0.00% | 0.00% |
| 15 | AMRITA R. SARAF | 52,000 | 0.47% | 0.00% | 52,000 | 0.47% | 0.00% | 0.00% |
| 16 | REMI ELEKTROTECHNIK LIMITED | 40,000 | 0.36% | 0.00% | 40,000 | 0.36% | 0.00% | 0.00% |
| 17 | REMI SALES & ENGG. LTD. | 21,400 | 0.19% | 0.00% | 21,400 | 0.19% | 0.00% | 0.00% |
| 18 | ANUPAM KASERA | 9,600 | 0.09% | 0.00% | 9,600 | 0.09% | 0.00% | 0.00% |
| 19 | HIGHPOWER MERCANTILE LTD. | 1,000 | 0.01% | 0.00% | 1,000 | 0.01% | 0.00% | 0.00% |
| 20 | VISHWAMBHAR C. SARAF | 400 | 0.00% | 0.00% | 400 | 0.00% | 0.00% | 0.00% |
| 21 | RAJENDRA C. SARAF | 400 | 0.00% | 0.00% | 400 | 0.00% | 0.00% | 0.00% |
| 22 | VAYUDOOT TRADING LTD. | 200 | 0.00% | 0.00% | 200 | 0.00% | 0.00% | 0.00% |
| | TOTAL: | 5,850,598 | 53.27% | 0.00% | 5,850,598 | 53.27% | 0.00% | 0.00% |

(iii) Change in Promoters' Shareholding (please specify, if there is no change)

| SN | Particulars | Shareholding at the beginning of the year | | Cumulative Shareholding during the year | |
|----|------------------------------|---|-------------------|---|-------------------|
| | | No. of shares | % of total shares | No. of shares | % of total shares |
| | At the beginning of the year | 5,850,598 | 53.27% | 5,850,598 | 53.27% |
| | Changes during the year | - | 0.00% | - | 0.00% |
| | At the end of the year | | | 5,850,598 | 53.27% |

Note: Change in the % of shareholding during the year is due to change in share capital.

(iv) Shareholding Pattern of top ten Shareholders*(Other than Directors, Promoters and Holders of GDRs and ADRs):*

| SN | For each of the Top 10 shareholders | Shareholding at the beginning of the year | | Cumulative Shareholding during the year | |
|----|---|---|-------------------|---|-------------------|
| | | No. of shares | % of total shares | No. of shares | % of total shares |
| 1 | HANUMAN FORGING AND ENGINEERING PVT. LTD. | | | | |
| | At the beginning of the year | 1,600,000 | 14.57% | 1,600,000 | 14.57% |
| | Changes during the year | - | 0.00% | - | 0.00% |
| | At the end of the year | | | 1,600,000 | 14.57% |
| 2 | DALEEP DHALUMAL JATWANI | | | | |
| | At the beginning of the year | 1,000,000 | 9.11% | 1,000,000 | 9.11% |
| | Changes during the year | - | 0.00% | - | 0.00% |
| | At the end of the year | | | 1,000,000 | 9.11% |
| 3 | SUBRAMANIAN P | | | | |
| | At the beginning of the year | 366,176 | 3.33% | 366,176 | 3.33% |
| | Changes during the year | 36,374 | 0.33% | 36,374 | 0.33% |
| | At the end of the year | | | 402,550 | 3.67% |
| 4 | LAKSHMINARAYAN REALFINVEST LIMITED | | | | |
| | At the beginning of the year | 270,582 | 2.46% | 270,582 | 2.46% |
| | Changes during the year | - | 0.00% | - | 0.00% |
| | At the end of the year | | | 270,582 | 2.46% |
| 5 | KALPESH MANOHAR SANGHVI | | | | |
| | At the beginning of the year | 93,059 | 0.85% | 93,059 | 0.85% |
| | Changes during the year | - | 0.00% | - | 0.00% |
| | At the end of the year | | | 93,059 | 0.85% |
| 6 | JAI AMBIKA FINANCE AND INVESTMENT PVT. LTD. | | | | |
| | At the beginning of the year | 90,000 | 0.82% | 90,000 | 0.82% |
| | Changes during the year | - | 0.00% | - | 0.00% |
| | At the end of the year | | | 90,000 | 0.82% |
| 7 | JAYANTILAL MISRIMALJI SANGHVI | | | | |
| | At the beginning of the year | 73,456 | 0.67% | 73,456 | 0.67% |
| | Changes during the year | - | 0.00% | - | 0.00% |
| | At the end of the year | | | 73,456 | 0.67% |
| 8 | RAJIV PURSHOTTAM DHARNIDHARKA | | | | |
| | At the beginning of the year | 50,000 | 0.46% | 50,000 | 0.46% |
| | Changes during the year | - | 0.00% | - | 0.00% |
| | At the end of the year | | | 50,000 | 0.46% |
| 9 | SHANTHI GENERAL FINANCE P LIMITED | | | | |
| | At the beginning of the year | 25,000 | 0.23% | 25,000 | 0.23% |
| | Changes during the year | - | 0.00% | - | 0.00% |
| | At the end of the year | | | 25,000 | 0.23% |
| 10 | PRAKASH MISRIMAL SANGHVI | | | | |
| | At the beginning of the year | 21,838 | 0.20% | 21,838 | 0.20% |
| | Changes during the year | - | 0.00% | - | 0.00% |
| | At the end of the year | | | 21,838 | 0.20% |

Note: The above information is based on the weekly beneficiary position received from depository.

(v) Shareholding of Directors and Key Managerial Personnel:

| SN | Shareholding of each Directors and each Key Managerial Personnel | Shareholding at the beginning of the year | | Cumulative Shareholding during the year | |
|----|--|---|-------------------|---|-------------------|
| | | No. of shares | % of total shares | No. of shares | % of total shares |
| 1 | Mr. Vishwambhar C. Saraf | | | | |
| | At the beginning of the year | 400 | 0.00 | 400 | 0.00 |
| | Changes during the year | - | - | - | - |
| | At the end of the year | | - | 400 | 0.00 |
| 2 | Mr. Rajendra C. Saraf | | | | |
| | At the beginning of the year | 400 | 0.00 | 400 | 0.00 |
| | Changes during the year | - | - | - | - |
| | At the end of the year | | - | 400 | 0.00 |
| 3 | Mr. Rishabh R. Saraf (MD) | | | | |
| | At the beginning of the year | 354846 | 3.23 | 354,846 | |
| | Changes during the year | - | - | - | - |
| | At the end of the year | | - | 354,846 | 3.23 |
| 4 | Mr. Sandeep Shriya | | | | |
| | At the beginning of the year | 5000 | 0.05 | 5,000 | 0.05 |
| | Changes during the year | - | - | - | - |
| | At the end of the year | | - | 5,000 | 0.05 |
| 5 | Mr. Kamalkumar Dujodwala | | | | |
| | At the beginning of the year | - | - | - | - |
| | Changes during the year | - | - | - | - |
| | At the end of the year | - | - | - | - |
| 6 | Mr. Shankarlal Jain | | | | |
| | At the beginning of the year | - | - | - | - |
| | Changes during the year | - | - | - | - |
| | At the end of the year | - | - | - | - |
| 7 | Mr. Gopikishan Biyani | | | | |
| | At the beginning of the year | - | - | - | - |
| | Changes during the year | - | - | - | - |
| | At the end of the year | - | - | - | - |
| 8 | Mrs. Anita Bhartiya | | | | |
| | At the beginning of the year | - | - | - | - |
| | Changes during the year | - | - | - | - |
| | At the end of the year | - | - | - | - |
| 9 | Mr. Vinod C. Jalan (CFO) | | | | |
| | At the beginning of the year | 3,000 | 0.03 | 3,000 | 0.03 |
| | Changes during the year | - | - | - | - |
| | At the end of the year | | - | 3,000 | 0.03 |

V. INDEBTEDNESS

Indebtedness of the Company including interest outstanding/accrued but not due for payment.

(Amt. in Lacs)

| Particulars | Secured Loans excluding deposits | Unsecured Loans | Deposits | Total Indebtedness |
|--|----------------------------------|-----------------|----------|--------------------|
| Indebtedness at the beginning of the financial year | | | | |
| i) Principal Amount | 1,363.38 | 1,512.15 | - | 2,875.53 |
| ii) Interest due but not paid | - | - | - | - |
| iii) Interest accrued but not due | - | 95.39 | - | 95.39 |
| Total (i+ii+iii) | 1,363.38 | 1,607.54 | - | 2,970.92 |
| Change in Indebtedness during the financial year | | | | |
| * Addition | 118.26 | 1,102.79 | - | 1,221.05 |
| * Reduction | - | - | - | - |
| Net Change | 118.26 | 1,102.79 | - | 1,221.05 |
| Indebtedness at the end of the financial year | | | | |
| i) Principal Amount | 1,481.64 | 2,575.67 | - | 4,057.31 |
| ii) Interest due but not paid | - | - | - | - |
| iii) Interest accrued but not due | - | 134.66 | - | 134.66 |
| Total (i+ii+iii) | 1,481.64 | 2,710.33 | - | 4,191.97 |

VI. REMUNERATION OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

A. Remuneration to Managing Director, Whole-time Directors and/or Manager:

| SN. | Particulars of Remuneration | Name of MD/WTD/ Manager | Total Amount |
|-----|---|----------------------------------|--------------|
| | Name | Mr. Rishabh R. Saraf | (in Lac) |
| | Designation | Managing Director | |
| 1 | Gross salary | | |
| (a) | Salary as per provisions contained in section 17(1) of the Income-tax Act, 1961 | 36.00 | 36.00 |
| (b) | Value of perquisites u/s 17(2) Income-tax Act, 1961 | 0.83 | 0.83 |
| (c) | Profits in lieu of salary under section 17(3) Income- tax Act, 1961 | - | - |
| 2 | Stock Option | - | - |
| 3 | Sweat Equity | - | - |
| 4 | Commission | | |
| | - as % of profit | - | - |
| | - others, specify | - | - |
| 5 | Others, please specify (PF Contribution by Employer) | 4.32 | 4.32 |
| | | Total (A) | 41.15 |
| | Ceiling as per the Act | As per applicable Companies Act. | |

B. Remuneration to other Directors

| SN. | Particulars of Remuneration | Name of Directors | | | | Total Amount |
|-----|--|----------------------------------|----------------|---------------|------------------|--------------|
| | | | | | | (in Lac) |
| 1 | Independent Directors | Mr. K.K. Dujodwala | Mr. S.Shriya | Mr. G. Biyani | Mrs. A. Bhartiya | |
| | Fee for attending board committee meetings | 0.24 | 0.24 | 0.18 | 0.20 | 0.86 |
| | Commission | - | - | - | - | - |
| | Others, please specify | - | - | - | - | - |
| | Total (1) | 0.24 | 0.24 | 0.18 | 0.20 | 0.86 |
| 2 | Other Non-Executive Directors | Mr. V.C. Saraf | Mr. R.C. Saraf | Mr. S.L. Jain | | |
| | Fee for attending board committee meetings | 0.10 | 0.19 | 0.15 | | 0.44 |
| | Commission | - | - | - | | - |
| | Others, please specify | - | - | - | | - |
| | Total (2) | 0.10 | 0.19 | 0.15 | | 0.44 |
| | Total (B)=(1+2) | | | | | 1.30 |
| | Total Managerial Remuneration | | | | | 42.45 |
| | Overall Ceiling as per the Act | As per applicable Companies Act. | | | | |

C. Remuneration to Key Managerial Personnel other than MD/Manager/WTD

| SN. | Particulars of Remuneration | Name of Key Managerial Personnel | | | | Total Amount (in Lac) |
|-----|---|----------------------------------|--|--|--|--------------------------|
| | Name | Mr. V.C. Jalan | | | | |
| | Designation | CFO | | | | |
| 1 | Gross salary | | | | | |
| (a) | Salary as per provisions contained in section 17(1) of the Income-tax Act, 1961 | 21.43 | | | | 21.43 |
| (b) | Value of perquisites u/s 17(2) Income-tax Act, 1961 | 0.32 | | | | 0.32 |
| (c) | Profits in lieu of salary under section 17(3) Income- tax Act, 1961 | - | | | | - |
| 2 | Stock Option | - | | | | - |
| 3 | Sweat Equity | - | | | | - |
| 4 | Commission | | | | | |
| | - as % of profit | - | | | | - |
| | - others, specify | - | | | | - |
| 5 | Others, please specify (PF Contribution by Employer) | 1.33 | | | | 1.33 |
| | Total: | 23.08 | | | | 23.08 |

VII. PENALTIES / PUNISHMENT/ COMPOUNDING OF OFFENCES:

| Type | Section of the Companies Act | Brief Description | Details of Penalty / Punishment/ Compounding fees imposed | Authority [RD / NCLT/ COURT] | Appeal made, if any (give Details) |
|-------------------------------------|------------------------------|-------------------|---|------------------------------|------------------------------------|
| A. COMPANY | | | | | |
| Penalty | | | | | |
| Punishment | | | | | |
| Compounding | | | | | |
| B. DIRECTORS | | | | | |
| Penalty | | | | | |
| Punishment | | | | | Nil |
| Compounding | | | | | |
| C. OTHER OFFICERS IN DEFAULT | | | | | |
| Penalty | | | | | |
| Punishment | | | | | |
| Compounding | | | | | |