

## REMI PROCESS PLANT AND MACHINERY LIMITED

Regd. Office : Remi House, Plot No.11, Cama Industrial Estate, Goregaon (East), Mumbai - 400 063

CIN : L28920MH1974PLC017683

**Unaudited Financial Results (Provisional) for the quarter ended 30th September, 2015**

PART - I

(Rs. in Lakhs)

Sr. No.	Particulars	3 Months ended	Preceding 3 Months ended	Corresponding 3 Months ended in the Previous Year	6 Months ended	Corresponding 6 Months ended in the Previous Year	Previous year ended
		30.09.2015 (Unaudited)	30.06.2015 (Unaudited)	30.09.2014 (Unaudited)	30.09.2015 (Unaudited)	30.09.2014 (Unaudited)	31.03.2015 (Audited)
1	<b>Income from operations</b>						
	(a) Net Sales/Income from Operations (Net of excise duty)	345.38	287.39	564.81	632.77	936.33	1,991.00
	(b) Other operating Income	20.77	32.74	33.74	53.51	58.79	117.42
	<b>Total Income from Operations (Net)</b>	<b>366.15</b>	<b>320.13</b>	<b>598.55</b>	<b>686.28</b>	<b>995.12</b>	<b>2,108.42</b>
2	<b>Expenses</b>						
	(a) Cost of materials consumed	114.56	76.27	140.60	190.83	309.90	578.63
	(b) Purchase of stock-in-trade	66.92	-	284.92	66.92	284.92	665.39
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	(15.72)	33.17	(52.82)	17.45	(39.72)	(79.85)
	(d) Employee benefits expenses	103.68	102.98	107.39	206.66	204.58	421.09
	(e) Depreciation and amortisation expenses	15.21	15.19	15.61	30.40	29.08	59.20
	(f) Other expenses	112.40	97.19	105.66	209.59	204.93	423.15
	<b>Total expenses</b>	<b>397.05</b>	<b>324.80</b>	<b>601.36</b>	<b>721.85</b>	<b>993.69</b>	<b>2,067.61</b>
3	<b>Profit/(Loss) from Operations before Other Income, finance costs and Exceptional Items ( 1 - 2 )</b>	<b>(30.90)</b>	<b>(4.67)</b>	<b>(2.81)</b>	<b>(35.57)</b>	<b>1.43</b>	<b>40.81</b>
4	Other Income	17.47	20.26	15.17	37.73	34.86	93.73
5	<b>Profit/(Loss) from ordinary activities before finance costs and Exceptional Items ( 3 + 4 )</b>	<b>(13.43)</b>	<b>15.59</b>	<b>12.36</b>	<b>2.16</b>	<b>36.29</b>	<b>134.54</b>
6	Finance costs	(13.00)	(11.73)	(13.29)	(24.73)	(30.86)	(42.10)
7	<b>Profit/(Loss) from ordinary activities after finance costs but before Exceptional Items ( 5 - 6 )</b>	<b>(0.43)</b>	<b>27.32</b>	<b>25.65</b>	<b>26.89</b>	<b>67.15</b>	<b>176.64</b>
8	Exceptional Items	-	-	-	-	-	-
9	<b>Profit / (Loss) from Ordinary Activities before Tax ( 7 + 8 )</b>	<b>(0.43)</b>	<b>27.32</b>	<b>25.65</b>	<b>26.89</b>	<b>67.15</b>	<b>176.64</b>
10	Tax Expenses	(3.01)	7.91	8.36	4.90	20.36	52.83
11	<b>Net Profit/(Loss) from Ordinary Activities after Tax ( 9 - 10 )</b>	<b>2.58</b>	<b>19.41</b>	<b>17.29</b>	<b>21.99</b>	<b>46.79</b>	<b>123.81</b>
12	Extraordinary items	-	-	-	-	-	-
13	<b>Net Profit / (Loss) for the period ( 11 - 12 )</b>	<b>2.58</b>	<b>19.41</b>	<b>17.29</b>	<b>21.99</b>	<b>46.79</b>	<b>123.81</b>
14	Paid-up Equity Share Capital (Face Value - Rs.10/- per Share)	176.00	176.00	176.00	176.00	176.00	176.00
15	Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	-	-	-
16	<b>Earnings Per Share (Face value Rs.10/- each)</b>						
	(a) Basic	0.15	1.10	0.98	1.25	2.66	7.03
	(b) Diluted	0.15	1.10	0.98	1.25	2.66	7.03

PART - II

A PARTICULARS OF SHAREHOLDING							
1	Public shareholding						
	- Number of Shares	5,81,950	5,81,950	5,81,950	5,81,950	5,81,950	5,81,950
	- Percentage of Shareholding (%)	33.07	33.07	33.07	33.07	33.07	33.07
2	<b>Promoters and promoter group shareholding **</b>						
	(a) <b>Pledged/Encumbered</b>						
	- Number of shares	NIL	NIL	NIL	NIL	NIL	NIL
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	NIL	NIL	NIL	NIL	NIL	NIL
	- Percentage of shares (as a % of the total share capital of the Company)	NIL	NIL	NIL	NIL	NIL	NIL
	(b) <b>Non-encumbered</b>						
	- Number of shares	11,78,050	11,78,050	11,78,050	11,78,050	11,78,050	11,78,050
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100	100	100	100	100	100
	- Percentage of shares (as a % of the total share capital of the Company)	66.93	66.93	66.93	66.93	66.93	66.93
B	<b>INVESTOR COMPLAINTS</b>						
	Pending at the beginning of the quarter	NIL					
	Received during the quarter	NIL					
	Disposed of during the quarter	NIL					
	Remaining unresolved at the end of the quarter	NIL					

Contd.....2.

**SEGMENT-WISE INFORMATION AS PER CLAUSE 41 OF THE LISTING AGREEMENT  
FOR THE QUARTER ENDED 30<sup>TH</sup> SEPTEMBER, 2015**

(₹ in Lakhs)

Sr. No.	Particulars	3 Months ended	Preceding 3 Months ended	Corresponding 3 Months ended in the Previous Year	6 Months ended	Corresponding 6 Months ended in the Previous Year	Previous year ended
		30.09.2015	30.06.2015	30.09.2014	30.09.2015	30.09.2014	31.03.2015
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1.	<b>SEGMENT REVENUE</b> (Sales / Income from)						
	a) Engineering	343.05	301.76	579.26	644.81	956.24	2,062.02
	b) Wind Power	23.10	18.37	19.29	41.47	38.88	46.40
	<b>TOTAL</b>	<b>366.15</b>	<b>320.13</b>	<b>598.55</b>	<b>686.28</b>	<b>995.12</b>	<b>2,108.42</b>
	Less : Inter Segment Revenue	-	-	-	-	-	-
	<b>Total Income</b>	<b>366.15</b>	<b>320.13</b>	<b>598.55</b>	<b>686.28</b>	<b>995.12</b>	<b>2,108.42</b>

2.	<b>SEGMENT RESULT</b> (Profit (+) / Loss (-) before tax & int. from each segment)						
	a) Engineering	(29.82)	3.80	0.24	(26.02)	11.66	114.08
	b) Wind Power	16.39	11.79	12.12	28.18	24.63	20.46
	<b>TOTAL</b>	<b>(13.43)</b>	<b>15.59</b>	<b>12.36</b>	<b>2.16</b>	<b>36.29</b>	<b>134.54</b>
	Less: Finance Costs/(Income)	(13.00)	(11.73)	(13.29)	(24.73)	(30.86)	(42.10)
	<b>Profit before Taxation</b>	<b>(0.43)</b>	<b>27.32</b>	<b>25.65</b>	<b>26.89</b>	<b>67.15</b>	<b>176.64</b>

3.	<b>CAPITAL EMPLOYED</b> (Segment Assets - Segment Liabilities)						
	a) Engineering	1,105.75	1,127.18	1,045.95	1,105.75	1,045.95	1,130.22
	b) Wind Power	225.60	216.86	217.41	225.60	217.41	201.48
	c) Others	244.58	244.58	210.47	244.58	210.47	244.58
	<b>TOTAL</b>	<b>1,575.93</b>	<b>1,588.62</b>	<b>1,473.83</b>	<b>1,575.93</b>	<b>1,473.83</b>	<b>1,576.28</b>

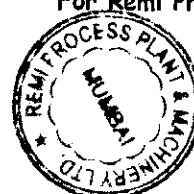
**NOTES :****1. Statement of Assets and Liabilities**

Particulars		As at 30.09.2015	As at 31.03.2015
<b>A. EQUITY AND LIABILITIES</b>			
1	<b>Shareholders' Funds</b>		
	(a) Capital	176.00	176.00
	(b) Reserves and Surplus	1,284.66	1,262.67
		<b>1,460.66</b>	<b>1,438.67</b>
2	<b>Non-current Liabilities</b>		
	(a) Long-term borrowings	27.38	31.57
	(b) Deferred tax liabilities (net)	81.03	84.58
	(c) Other long-term liabilities	190.37	193.80
		<b>298.78</b>	<b>309.95</b>
3	<b>Current Liabilities</b>		
	(a) Short-term borrowings	210.74	429.68
	(b) Trade payables	210.26	416.87
	(c) Other current liabilities	895.49	902.38
	(d) Short-term provisions	22.17	29.42
		<b>1,338.66</b>	<b>1,778.35</b>
	<b>TOTAL</b>	<b>3,098.10</b>	<b>3,526.97</b>
<b>B. ASSETS</b>			
1	<b>Non-current Assets</b>		
	(a) Fixed Assets	756.37	782.07
	(b) Long-term loans and advances	46.94	22.26
	(c) Long-term Investments	34.19	34.19
		<b>837.50</b>	<b>838.52</b>
2	<b>Current Assets</b>		
	(a) Inventories	368.17	344.78
	(b) Trade receivables	357.22	786.60
	(c) Cash and cash equivalents	298.44	439.30
	(d) Short-term loans and advances	1,230.26	1,107.62
	(e) Other current assets	6.51	10.15
		<b>2,260.60</b>	<b>2,688.45</b>
	<b>TOTAL</b>	<b>3,098.10</b>	<b>3,526.97</b>

2. Figures of previous periods have been regrouped/rearranged wherever necessary.

3. Figures of three months ended 30th June 2015 have been subjected to "Limited Review" by the Statutory Auditors as per listing agreement.

4. The above results have been reviewed by the Audit Committee and subsequently approved by the Board of Directors at their respective meetings held on November 14, 2015.

By the order of the Board  
For Remi Process Plant and Machinery Ltd:

*(Signature)*  
(R. C. Saraf)  
Managing Director.