

REGD. OFFICE :
REMI HOUSE, PLOT NO.11 CAMA INDL.
ESTATE, WALBHAT ROAD, GOREGAON (E),
MUMBAI - 400 063. INDIA
TEL.: +91 - 22 - 4058 9888 / 2685 1998
FAX : +91 - 22 - 2685 2335 / 2685 3868
E-MAIL : rmi_igrd@remigroup.com
WEBSITE : www.remigroup.com
CIN : L28920MH1970PLC014746

REMI EDELSTAHL TUBULARS LIMITED

September 23, 2026

BSE Limited

P J Towers,
Dalal Street, Fort,
Mumbai – 400 001

Scrip Code: 513043

Sub: Outcome of the Meeting of the Board of Directors of the Company held on Wednesday, September 23, 2026

Ref: Regulation 30 read with Part A of Schedule III of the Securities Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”)

Dear Sir/Madam,

Pursuant to Regulation 30 read with Part A of Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“**SEBI Listing Regulations**”), we wish to inform you that the Board of Directors of the Company, at its meeting held today, i.e., Wednesday, September 23, 2026, has approved the allotment of 8,33,331 fully paid-up equity shares of the Company having a face value of ₹10/- each (“**Equity Shares**”), at an issue price of ₹180/- per Equity Share, including a premium of ₹170/- per Equity Share, on a preferential basis to members of the Promoter Group and Non-Promoters, as detailed in **Annexure A** enclosed herewith.

Pursuant to Regulation 30 and Schedule III of the SEBI Listing Regulations, read with the SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 are provided in **Annexure A**.

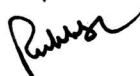
Further, due to non-receipt of the funds from one of the propose allottee, Convertible Warrants are not issued and allotted by the Company.

The Board Meeting commenced at 4.00 P.M and concluded at 4.35 P.M.

Kindly take the aforesaid information on your records.

Thanking you,

For **Remi Edelstahl Tubulars Limited**,



RISHABH
R SARAF
Digitally signed
by RISHABH R
SARAF
Date: 2026.09.23
16:37:20 +05'30'

Rishabh Saraf
Managing Director
DIN : 00161435
Enclosed: as above



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Annexure A

Sr. No.	Particulars of Securities	Details of Securities
1.	Type of securities proposed to be issued (viz., equity shares, convertibles, etc.	Equity Shares of face value Rs. 10 each (" Equity Shares ")
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR / GDR), qualified institutions placement, preferential allotment etc.)	Preferential Issue in accordance with Chapter V of the SEBI ICDR Regulations and other applicable laws.
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	a) Upto 6,66,666 (Six Lakh Sixty-Six Thousand Six Hundred Sixty-Six) Equity Shares of the Company, at an issue price of ₹180/- (Rupees One Hundred Eighty only) per Equity Share, payable in cash, aggregating up to ₹12,00,00,000/- (Rupees Twelve Crore only), on a preferential basis to the Promoter Group Allottees. b) Upto 1,66,665 (One Lakh Sixty-Six Thousand Six Hundred Sixty-Five) Equity Shares of the Company, at an issue price of ₹180/- (Rupees One Hundred Eighty only) per Equity Share, payable in cash, aggregating up to ₹3,00,00,000/- (Rupees Three Crore only), on a preferential basis to Non-Promoter Category Allottees.
In case of preferential issue the listed entity shall disclose the following additional details to the stock exchange(s):		
a.	Name of the Investor	i. Hanuman Freight & Carriers Private Limited- 1,66,666 Equity Shares (Promoter Group) ii. Skyrise Mercantile Limited -5,00,000 Equity Shares (Promoter Group) iii. Jay Bharat Mehta – 55,555 Equity shares (Non-Promoter) iv. J B Mody Enterprises LLP – 55,555 Equity Shares (Non-Promoter) v. SNS Ventures LLP -55,555 Equity Shares (Non-Promoter)
b.	Post allotment of securities - outcome of the subscription, (in case of convertibles),	8,33,331 Equity Shares at a price of Rs 180/- (Rupees One Hundred Eighty Only) per equity shares in Cash, for an aggregate consideration of Rs. 14,99,99,580/- (Rupees Fourteen Crore Ninety Nine Lakh Ninety Nine Thousand Five Hundred and



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		Eighty Only).
c.	Issue price/ allotted price (in case of convertibles)	Rs 180/- per Equity Share
d.	Number of investors;	5 (Five)
e	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument;	Not applicable
f.	Any cancellation or termination of proposal for issuance of Securities including reasons thereof	Not Applicable
g.	Lock-in	The Equity Shares shall be subject to 'lock-in' as prescribed under the applicable provisions of SEBI (ICDR) Regulations, 2018, as amended.

